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File Last Updated: 5/16/03

<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	New York State	May 27, 1981
	U.S. District Court (Southern and Eastern Districts of New York)	September 25, 1981

<u>II. Professional Organization</u>	<u>Number of Years</u>	<u>Active/Inactive</u>
American Arbitration Assoc. - Panel of Arbitrators	2	Active
American Bar Association	9	Active

III. General professional experience:

1979-1980 Gross & Sklar, P.C. (Philadelphia, PA); summer and part-time law clerk assisting in general litigation matters.

1980-1988 Weil, Gotshal & Manges (New York, NY); associate practicing in the Business Reorganization Department

1988-Pres. Wilkie Farr & Gallagher (New York, NY); associate and, as of January 1, 1991, partner practicing in the Bankruptcy Department.

IV. General pertinent experience:

As an attorney practicing in the area of bankruptcy and creditors' rights, I have often acted as an intermediary to negotiate or resolve disputes between third parties.

V. Mediation training:

Institute for Conflict Management, sponsored by United States Bankruptcy Court, June 27 and 28, 1994, 16 hours.

VI. Pertinent bankruptcy training:

I have practiced bankruptcy law since 1980 and have represented parties involved in virtually aspect of financially distressed situations, both before and after the filing of a bankruptcy case, including debtors, creditors, equity holders, lenders, investors and committees. In addition, my practice includes advising on structuring of financing transactions to account for bankruptcy risks.

VII. General pertinent business or legal experience:

- a. Panel participation in bankruptcy topics and topics relating to the profession.
- b. Completed arbitration training programs sponsored by the American Arbitration Association.
- c. Judge moot court competitions